

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 / 01 / 2011
For the month ended (dd/mm/yyyy) :	31 / 01 / 2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Gamma Group Limited
Date Submitted	07 / 02 / 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>164</u> Descrip	otion :	N/A	L
	No. of ordinary shares	Par value ( <i>HKD</i> )	Authorised share capital (HKD)
Balance at close of preceding month	15,000,000,000	0.01	150,000,000
Increase/(decrease)	0		0
Balance at close of the month	15,000,000,000	0.01	150,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	<u> </u>
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A_
Balance at close of the month	N/A	N/A	N/A_

## 2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :	N/4	A
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	N/A	N/A	N/A

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	<u> </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A_		N/A_
Balance at close of the month	N/A	N/A	N/A_

Total authorised share capital at the end of the month (*HKD*) : 150,000,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,894,681,490	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	2,894,681,490	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (unde Particulars of share option scheme	r share Option s	schemes of the I	(ssuer)		No. of new shares of issuer issued during	No. of new shares of issuer which may be			
including EGM		the more		the month pursuant	issued pursuant thereto				
approval date	]	Movement durir	ng the month		thereto	as at close of the mon			
(dd/mm/yyyy) and class of shares									
issuable	Granted	Exercised	Cancelled	Lapsed					
1. Share option									
scheme									
(24 / 04 / 2002)									
ordinary shares	120,500,000	0	0	0	0	383,000,000			
(Note 1)									
2. N/A									
( / / )									
shares	N/A	N/A	N/A	N/A	N/A	N/A			
(Note 1)									
3. N/A									
shares	N/A	N/A	N/A	N/A	N/A	N/A			
(Note 1)	$\mathbf{N}/\mathbf{A}$	N/A	N/A	10/A	IN/A	N/A			
(		To	tal A. (Ordina	ry shares)	0				
				ice shares)	N/A				
			(0	ther class)	N/A				
Total funds raised du	aring the month	from exercise of	f		0				
options (HKD)					0				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-					
	- N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			-	<u> </u>		
(if applicable) (dd/mm/yyyy) 2. N/A	( / /	)	-			
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						1V/F
(dd/mm/yyyy)	( / /	)	-			
<u>3.</u> N/A	_					
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
4. N/A	-					
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
		Tota	(Prefere	nary shares) ence shares) Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) / ) N/A 2. N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) N/A 3. N/A\_\_\_\_\_ N/A N/A N/A N/A N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) N/A 4. N/A N/A N/A N/A N/A N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A	N/A
2. <u>N/A</u>		
shares (Note 1)	N/A	N/A
3. <u>N/A</u>		
( / / )) shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable		Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : $\binom{///}{}$ Issue and allotment date : $\binom{///}{}$ Issue and allotment date : $\binom{///}{}$ Image: State currency       Class of shares issuable (More 1)         Image: State currency       Issue and allotment date : $\binom{///}{}$ Image: State currency       Issue and allotment date : $\binom{///}{}$ Image: State currency       Issue and allotment date : $\binom{///}{}$ Image: State currency       Issue and allotment date : $\binom{///}{}$ Image: State currency       Issue and allotment date : $\binom{///}{}$ Image: State currency       Class of shares issuable (More 1)         Image: State currency       Issue and allotment date : $\binom{///}{}$ Image: State currency       Issue and allotment date : $\binom{///}{}$ Image: State currency       Issue and allotment date : $\binom{///}{}$ Image: State currency       Issue and allotment date : $\binom{///}{}$ Image: State currency       Issue and allotment date : $\binom{///}{}$ Image: State currency       Issue and allotment date : $\binom{///}{}$ Image: State currency       Issue and allotment date : $\binom{///}{}$ Image: State currency       Issue and allotment date : $\binom{//}{}$ Image: State currency       Issue and allotment date : $\binom{//}{}$ Image: Stat								
EGM approval date: (// / )EGM approval date: (// )(dd/mm/yyyy) 2. Open offer At price : Statecurrency (Xote 1) 2. Open offer At price : Statecurrency (Kote 1) EGM approval date: (// )(dd/mm/yyyy) 3. Placing At price : Statecurrency (Kote 1) 3. Placing At price : Statecurrency (Kote 1) 3. Placing At price : Statecurrency (Kote 1) 4. Bonus issue (Class of shares issuable(Note 1) EGM approval date: (// )(dd/mm/yyyy) EGM approval date: (// )			<u>C</u> r. (		(	)		
(d/nm/yyy) = (1 - 1) = (	1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( ) /	)		
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable				Loin approval date.	( / /	)	N/A	N/A
2. Open offer       At price : State currency       Issue and allotment date : $(//)$ 2. Open offer       At price : State currency       Issue and allotment date : $(//)$ 3. Placing       At price : State currency       Class of shares issuable (Mote 1)         3. Placing       At price : State currency       Issue and allotment date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ N/A         (dd/mm/yyyy)       EGM approval date: $(//)$ N/A         (dd/mm/yyyy)       Issue and allotment date : $(//)$ N/A         (dd/mm/yyyy)       EGM approval date: $(//)$ N/A         (dd/mm/yyyy)       EGM approval date: $(//)$ Issue and allotment date : $(//)$ (Bonus issue       Issue and allotment date : $(//)$ Issue and allotment date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ Issue and allotment date : $(//)$								
a. Spin of difference       (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         3. Placing       At price : State         currency       (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       N/A         4. Bonus issue       Issue and allotment date :         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       N/A         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date								
Class of shares issuable       N/A       N/A         3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : $\binom{//}{}$ N/A         Generative       Generative       Issue and allotment date : $\binom{//}{}$ N/A         M/A       N/A       N/A       N/A         State       Issue and allotment date : $\binom{//}{}$ N/A         Issue and allotment date:       N/A       N/A         M/A       N/A       N/A         Issue and allotment date : $\binom{//}{}$ N/A         Issue and allotment date : $\binom{//}{}$ EGM approval date: $\binom{//}{}$ Issue and allotment date : $\binom{//}{}$ Issue and allotment date : $\binom{//}{}$	2.	Open offer		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
3. Placing       At price : State currency       Class of shares issuable				Boni upprovur auto.	( / /	)	N/A	N/A
3. Placing       At price : State currency       Issue and allotment date : $(//)$ (dd/mm/yyy)       EGM approval date: $(//)$ N/A         (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Issue and allotment date : $(//)$ Issue and allotment date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ Issue and allotment date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ Issue and allotment date : $(//)$								
EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/         Class of shares issuable       (Note 1)         Issue and allotment date :       ( / / )         (dd/mm/yyyy)       EGM approval date:         EGM approval date:       ( / / )         (dd/mm/yyyy)								
(dd/mm/yyyy)       N/A       N/A         V(A)       N/A       N/A         (dd/mm/yyyy)       (Note 1)       Issue and allotment date : ( / / ) ( (dd/mm/yyyy))         4. Bonus issue       Issue and allotment date : ( / / ) ( (dd/mm/yyyy))         EGM approval date:       ( / / ) ( (dd/mm/yyyy))	3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
4. Bonus issue       Class of shares issuable					( / /	)	NI/A	NI/A
4. Bonus issue       (Note 1)         Issue and allotment date : ( / / )         (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)							N/A	N/A
4. Bonus issue (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			( / /	)		
<u> </u>				Loin approval date.	( / /	)		
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	isted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

Type of Issue	For Main Bo	bard and GEM listed issuersNo. of newNo. of newshares ofshares ofissuer issuedissuer whichduring themay bemonthissuedpursuantpursuanttheretothereto as atclose of themonth
9. Capital reorganisation	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : ( / / ) (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	<u> </u>
10. Other (Please specify) At price : State currency	Class of shares issuable ( <i>Note 1</i> ) June Issue and allotment date : ( / /) (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/AN/A
	Total E. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any)	):
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Submitted by: HO Chi Ho
Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.